

INVESTOR RELATIONS

SPH REIT's Investor Relations practices are built upon firm adherence to a high standard of corporate governance and transparency. The Manager is committed to deliver clear, consistent and timely updates to the investment community and develop long-term relationships with Unitholders. The Manager carefully planned and set up various activities and communication platforms to ensure that all segments of the investment community are engaged. The valuable feedback and insights from these engagements are highlighted to the Board of Directors, alongside regular updates on Unitholders' statistics and views of investors and analysts.

Proactive engagement with investors

The Manager interacts actively with the investment community through multiple platforms to provide business updates as well as to understand and address issues that matter to investors. These include one-on-one meetings, quarterly post-results briefing, property-related conferences and roadshows. Briefings are held to update analysts on SPH REIT's half-year and full-year financial results, operational performance and market outlook. The Manager holds annual media briefing for the full-year results. In addition, property tours are arranged upon request to enable institutional investors to gain a sense of the properties' vibrancy and better understand their operations.

Continual engagement with retail investors is done through public forums such as the Shareinvestor's REITs symposium and the Securities Investors Association (Singapore) ("SIAS") Corporate Profile and Investment Seminar. These events provide management the opportunity to meet retail investors and discuss the business and risk factors affecting SPH REIT in particular and the REIT industry in general.

SPH REIT held its inaugural Annual General Meeting on 28 November 2014, 13 weeks after the financial year end to ensure timely engagement with Unitholders. The event was well attended with over 300 participants and all resolutions were approved by Unitholders. Electronic poll voting was conducted and results were posted instantaneously.

SPH REIT's Investor Relations website is a key source of relevant and comprehensive information to the investment community. It is updated in a timely manner with quarterly financial performance reports and other announcements. Senior management's audio webcasts of SPH REIT's half-year and full-year results with slide presentations are also available for viewing through the website. It also archives all corporate announcements, presentations and provides email alerts on the latest announcements.

Unitholders are encouraged to access the SPH REIT corporate website at www.sphreit.com.sg for the latest updates. Queries can be posted via the investor relations email address, ir@sphreit.com.sg.

INVESTOR RELATIONS CALENDAR

1st Quarter 2015 (September – November 14)

- Announcement of results for the financial period from 24 July 2013 (listing date) to 31 August 2014 and Media conference and Analysts' briefing with audio webcast
- Payment of 4Q FY2014 distribution
- Post-results investor meeting
- Release of Annual Report 2014
- Annual General Meeting
- UBS ASEAN Conference (Singapore)
- SIAS Corporate Profile and Investment Seminar (Singapore)

2nd Quarter 2015 (December 14 – February 15)

- RHB OSK DMG ASEAN & Hong Kong Conference (Singapore)
- Announcement of 1Q FY2015 results
- Payment of 1Q FY2015 distribution
- Post-results investor meeting

3rd Quarter 2015 (March – May 15)

- Nomura ASEAN IPO Corporate Day (Singapore)
- Shareinvestor's REITs Symposium 2015 (Singapore)
- Announcement of 2Q FY2015 results and Analysts' briefing with audio webcast
- Payment of 2Q FY2015 distribution
- Post-results investor meeting

4th Quarter 2015 (June – August 15)

- Announcement of 3Q FY2015 results
- Payment of 3Q FY2015 distribution
- Post-results investor meeting

FINANCIAL CALENDAR

2015

12 October

Announcement of FY2015 results

20 October

Books closure

16 November

Proposed payment of 4Q FY2015 distribution

27 November

Annual General Meeting

2016*

7 January

Announcement of 1Q FY2016 results

8 April

Announcement of 2Q FY2016 results

7 July

Announcement of 3Q FY2016 results

6 October

Announcement of FY2016 results

* The dates are indicative and subject to change. Please refer to SPH REIT website, www.sphreit.com.sg, for the latest updates.